

DIFFERENTIATED OVERSIGHT: WHAT IS IT AND HOW CAN IT BE USEFUL?



Mission

 The New Jersey Department of Education (NJDOE), Office of Charter Schools (OCS) provides New Jersey families with quality schools. OCS authorizes charter schools consistent with national best practice in charter school authorizing, offering school operators autonomy and opportunities for innovation in exchange for accountability for student outcomes.

Authorizer Overview

- NJDOE is the state education agency and sole authorizer of charter schools in New Jersey.
- Commissioner of Education, appointed by the Governor, has final authority in the approval, opening, monitoring and renewal of charters in New Jersey.
- Currently, 9 employees solely dedicated to authorizing.

Charter School Data

- 89 charter schools serving over 40,000 students, approximately 3% of the public school students in the state.
- Most of our NJ's charter schools are in our **urban centers** such as Newark, Jersey City and Camden.
- 54% of charter seats are **high-quality** based on the standards within the Performance Framework (2013-14 Data)



Core Value #1

Focus on student outcomes: We use the Performance Framework to focus everyone's attention on student achievement; all other considerations are secondary.



Differentiated Oversight

- A school's academic performance and number of years of operation drives oversight.
- Each member of the authorizing team is a liaison to a set number of schools.
- Monitoring is aligned to the revamped Organizational Performance Framework.
- Depending on the level of monitoring a school receives, organizational framework reports will be limited to certain areas of performance.



Charter School Academic Tiers

Tier 1

 Replication or Expansion (Schools must demonstrate consistent academic success and capacity to grow)

Tier 2

• Intervention Considered

Tier 3

- Site Visits
- Board Meetings
- Probation / Remedial Plan
- Non-Renewal or Revocation



Performance Area 1: Education Program & Canacity

- Mission / Key Design Elements
- Curriculum
- Instruction
- Assessment
- Organizational Capacity

Performance Area 2:

School Culture & Climate

- School Environment
- Family & Community Engagement

Performance Area 3:

Board Governance

- Capacity
- Compliance

Performance Area 4:

Access & Equity

- Recruitment, Admissions, Attrition, Suspension / Expulsion
- Special Education
- English Language Learners

Performance Area 5:

Compliance

- NJSMART
- EpiCenter
- Financial Management
- Other

Renewal Process 2015-16

School Status	Approximate Length	Site Visit Components
Tier 1 Schools	2-3 Hours	 2 Reviewers Interviews with board president, school leader, special education staff and ESL/bilingual staff Classroom walk-throughs Collection of Best Practices Document Review Abbreviated Site Visit Summary End of Day Debrief (Optional)
No Tier, Tier 2, Tier 3 or Probation Schools	Full Day	 4-8 Reviewers Interviews with board of trustees, school leader, teachers, data administrator, special education staff, ESL/bilingual staff, parents and students Classroom Observations Document Review Comprehensive Site Visit Summary End of Day Debrief



Key Considerations for New Jersey

- How do we prioritize our limited resources to more effectively oversee schools?
- What information do you actually use to make a highstakes authorizing decision?
- How much will Year 1 of PARCC data inform decision making?



Resources

Contact Name	Email		
Harry Lee, Director	harold.lee@doe.state.nj.us		

Resources:

☐ Organizational Performance Framework

http://www.nj.gov/education/chartsch/accountability/ OrganizationalPerformanceFramework_NJDOE_08132015.pdf

☐ Renewal Site Visit Protocol

http://www.nj.gov/education/chartsch/accountability/RenewalSiteVisitProtocolpdf.pdf

☐ Access and Equity Guidance

http://www.nj.gov/education/chartsch/equity/guidelines.pdf





IDEAS

ENTURES

SHARING

ASD At A Glance

ASD is a statewide school district created to dramatically improve the bottom 5% of TN Schools



Overall District:

- Mission: Bottom 5% to Top 25%
- Public neighborhood turnaround schools
- 4th year as a district
- Expanded from 6 → 16 → 23 → 29 schools (Currently 2 in Nashville, 27 in Memphis)
- Serving 10,000 students

School Portfolio:

- Operator types: Experienced, new and districtrun
- School Models: Traditional, Project Based
 Learning, Montessori, Independent Learning
- Turnaround types: Full transformation, phasein or new start
- Accountability Models: Non-Tested Grades (K2), Alternative Education, Elementary and Middle Grades (K8), High School Grades (K12)





Our Approach: Autonomy balanced with Accountability

- Set mission-aligned, feasible and transparent goals around outcomes that drive the district's replication and revocation decisions
- Allow decision-making about inputs to happen at the operator level; create opt-in, not opt-out choices for operators
- Monitor with minimal intrusion





ASD School Performance Framework (K2, K8, K12, Alt Ed)

FINANCE

These metrics ensure operators are financially responsible and viable. An operator must meet 100% of financial metrics. Failure to do so would result in an automatic "Does Not Meet" for all schools.

STUDENT AND FAMILY RIGHTS

These accountability items ensure school compliance with significant legal obligations. Egregious noncompliance will result in a "Does Not Meet" for all schools.

ACADEMIC COMPOSITE SCORE

These metrics ensure operators are on track to the top 25% in the state and are serving students well. An operator must earn 50 points to approach, 70 points to meet, and 90 points to exceed expectations.







SCHOOL ACTIONS

EXPANSION

REPLICATION

REPLACEMENT





IDEAS

JANKES

The Old Process: Monitoring

- What we used to do:
 - Beginning of year, mid-year and end of year accountability meetings led by the Accountability team at the ASD were held for each school individually
 - Schools were required to submit progress to goal data and reflections prior to mid-year meetings
 - School Quality Reviews led by the ASD occurred once each year for all schools to provide an outside perspective on qualitative factors (no accountability attached)
 - Special Education Programmatic Reviews occurred annually, with recommendations provided



The New Process: Ensuring Transparent Goals

Optional

Group training on the School Performance Framework (SPF) is provided for all schools and operators in the summer

Office hours with individual operators and the accountability team to dig into performance and target data occur in the fall

Required

Operators receive an end of year performance report (for prior year) and Baseline targets report (for current year) is provided for each school in the fall

Operators attend one Fall Accountability
Meeting in which we discuss the past year's
SPF performance and targets for the current
year. Operators have the option of an ASDled, Operator-led or joint working session
meeting style.





The New Process: Monitoring with Minimal Intrusion

- What we do now:
 - The Finance, Student and Family Rights and Portfolio Analysis team each independently monitor one section of the performance framework and provide progress-to-goal reports to operators. They jointly facilitate performance meetings
 - Mid-year performance meetings to discuss improvement plans are required if:
 - An operator is in its 3rd year and has failed the prior year, or
 - An operator is failing the Finance or S&FR section in the Fall.
 - Operators can "opt in" to a mid-year meeting if they are not required





Oversight in Student and Family Rights

Document Collection

- Collected at BOY
- Performance Results shared in MY Meetings

Audit

- Conducted in November
- Performance Results shared in MY Meetings

Cumulative Data

- Collected throughout year
- Performance Results available at EOY





Oversight in Student and Family Rights

Occurs After		Action	Communication	
Mid-Year Performance		d Notice of Concern	Annually (Jan)	
1 st year of Noncompliance of Individual Item(s)		Juire Corrective Action Plan	Annually (July)	
2 nd year of Noncompliance		Conduct Responsive Monitoring	EOY Year 2 (July)	
of Individual Item(s)	Period	Decision to Pause Replication	Year 3 September	
3 rd year of Noncompliance of Individual Item(s)	Probationary	Decision to Revoke Charter	Year 4 September	
Egregious Violations* (incl. 25% (6+) noncompliant items in one school year)		Decision to Pause Replication	Annually (Sept)	



*Egregious Noncompliance defined as "grossly negligent act(s) that deny access to education, lead to significant student harm, and/or invalidate accountability results."



Next Considerations for the ASD

- How will Year 1 of new Common Core-aligned assessment data impact confidence in our current SPF goals, and therefore accountability and monitoring structure?
- In what way can we structure early grade accountability as an indicator of tested grade accountability (K2 v K8, Pre-K), either for our phase-in schools with non-tested grades or all schools serving early grades?





Resources

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Analysis & Planning			

Resources:

- **☐** School Performance Framework Interactive Tool
- ☐ ASD New Schools Site





ASD School Performance Framework

These metrics **ensure operators are financially responsible and viable**. An operator must meet 100% of financial metrics. Failure to do so would result in an automatic "Does Not Meet" for all schools.

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Measured at the Operator Level

CURRENT RATIO

CASH ON HAND

AUDIT

STUDENT & FAMILY RIGHTS

Measured at the School Level

ACCESS

ENROLLMENT

LEADERSHIP

HEALTH/SAFETY

VOICE

ACADEMIC COMPOSITE SCORE

Measured at the School Level

MISSION

SCHOOL PROGRESS

STUDENT PROGRESS

EQUITY

GATEWAY

CULTURE

REMANDED STUDENTS

