2017 NACSA LEADERSHIP CONFERENCE OUR CHOICES MATTER





ACCOUNTABILITY PROTOCOLS AND PRACTICES: INTERVENE FOR IMPROVEMENT

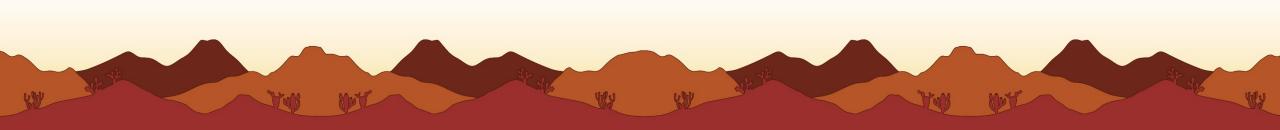
DAVID GREENBERG
SHENITA JOHNSON
JOHANNA MEDINA





SESSION OUTCOMES

- Participants will
 - Clarify the purpose of an intervention.
 - Develop a deeper understanding of how and when interventions can lead to better outcomes.
 - Consider steps that can be taken as part of an intervention strategy.
 - Appreciate the relationship and/or tension between intervention and school autonomy





AUDUBON CENTER OF THE NORTH WOODS

- Non-profit authorizer in Minnesota
- 36 schools / 9000 students Largest authorizer in MN
- Largest school: 800 students
 Smallest school: 25 students
- The **vision** of our Charter School Division is to authorize a portfolio of high performing charter schools that instill a connection and commitment to the environment in their school communities, while working towards a healthy planet where all people live in balance with the Earth.





DAVID GREENBERG DIRECTOR OF CHARTER SCHOOL AUTHORIZING

- Licensed Secondary Social Studies Teacher
- Taught for 3 years in St. Paul Public Schools
- Founding teacher and board chair of dual language alternative charter high school in Minneapolis
- 12 years at the school: general education teacher, special education teacher, administrative director, executive director
- 6 years in authorizing
- Participated in 1st cohort of the NACSA Leaders Program





ILLINOIS STATE CHARTER SCHOOL COMMISSION

- Established in 2011, as an independent body with statewide authorizer
- Only authorizer with jurisdiction an authority to review appeals and reverse district decisions
- 9 schools* (10 campuses), more than 3,600 students top 25% districts
- 9 Commissioners, 2 FTE, 2 PTE, 1 Fellow
- 12 15 Experts in areas of Academic, Organization, Financial
- The vision of the Commission is that all Illinois children and families have access to a high quality public education and experience high performing schools and academic experiences.



SHENITA JOHNSON GENERAL COUNSEL/MANAGING DIRECTOR

 ATTORNEY BY TRAINING, TEACHER AT HEART, ARDENT ADVOCATE FOR CHILDREN

- Charter School Authorizer in Chicago, Detroit, and New Orleans
- Charter School Board Member
- Participated in 3RD cohort of the NACSA Leaders Program
- Surge institute fellow/alum
- Kellogg Executive MBA Candidate



ARIZONA STATE BOARD FOR CHARTER SCHOOLS

- Mission: To improve public education in Arizona by sponsoring charter schools that provide quality educational choices.
- The ASBCS is an independent charter board (ICB) and primary authorizer of charter schools in Arizona.
- 11 member board: 10 appointed by the Governor of Arizona, plus the State Superintendent or designee serve as the final authority in the approval, monitoring, replication, revocation and renewal of charters.





JOHANNA MEDINA ASSISTANT DIRECTOR OF ACADEMIC AFFAIRS

- Taught elementary grades since 1998 in charter schools
- In 2006 became part of the school leadership: instructional coach, curriculum specialist, and school leader
- Have been with the ASBCS since 2011





DIRECTIONS

- Break into groups of 5-6 people
- Each group will randomly be assigned a case study
- You will have 20 minutes to review case study and answer questions
- Please select one person to summarize your findings/responses to questions





GROUP RESPONSES





WHAT OTHER INFORMATION WOULD YOU HAVE LIKED TO HAVE?



AUDUBON CENTER ON NORTH WOODS

INTERVENTION APPROACHES





CURRENT APPROACH

Audubon Center of the North Woods Range of Possible Interventions

If ACNW has a concern about the School, or if the School fails to make adequate progress towards achieving its academic or environmental education goals or to meet financial requirements, or to comply with Applicable Law, or other requirements of this contract, ACNW shall determine the appropriate intervention. The interventions below need not be implemented sequentially, and ACNW will implement these as it sees fit and at its sole discretion.

| Status | Caused by | Will result in |
|--|--|---|
| LEVEL ONE Notice of Concern | Signs of weak performance identified through routine monitoring; through implementation, compliance, or performance reviews; or by other means. | Letter from ACNW to the charter school's board of directors detailing areas of concern and action required to address concerns. |
| | Lack of progress towards meeting contractual goals. Failure to submit required documents on a timely basis. Signs of poor financial health or management. | and/or ACNW recommendation that the school develops a remediation plan. |
| LEVEL TWO Notice of Deficiency | Failure to meet multiple performance targets; or glaring or repeated failure to meet a single performance target. Failure to comply with the applicable law or significant failure to comply with the conditions of the contract. Continued evidence of poor financial health or management. | Letter from ACNW to charter school Board of Directors detailing areas of deficiency and action required to address deficiency. and/or Requirement of a remediation plan containing specific improvement objectives, technical assistance requirements, and schedule for remedial action to be approved by ACNW. |
| LEVEL THREE Notice of Probationary Status | Continued failure to meet school targets and failure to meet objectives of a remediation plan. Continued failure to comply with the applicable law or the conditions of the contract. Severe concerns regarding the school's financial viability. | Letter from ACNW to charter school Board of Directors detailing reasons for probationary status and action required to address concerns. and/or Remediation plan imposed by ACNW. and/or ACNW may appoint staff or a consultant to monitor implementation of the remediation plan |
| LEVEL FOUR Charter Review | Failure to address the terms of Probationary Status. Extended pattern of failure to meet contractual goals and/or to comply with applicable law or the conditions of the contract. Severe and persistent concerns regarding the school's financial viability. | Consideration by the ACNW Board to revoke or not to revoke the school's charter, or to impose lesser sanctions. and/or Decision to commence or not to commence revocation proceedings made by ACNW. |
| LEVEL FIVE Charter Revocation | Charter Review results in recommendation to revoke. | Commencement of charter revocation proceedings consistent with Minnesota Stat. 124E.10 and the terms of the charter contract. |



RE-VISIONING

- The purpose of intervention is not to punish a school, but to assist a school
 in remedying a situation that may prevent it from fulfilling the promises
 made in the charter and its ability to serve its public function (that is, to
 educate students).
- Ensure transparency regarding the expectations and standards for charter school academic performance.
- Be clear on the level of performance that compels us as an authorizer to act to ensure students are achieving academic outcomes.



DRAFT OF A REVISED APPROACH

Standard Contract

FY17 Academic Data Year One (FY18) Level One: Notice of Concern Result: letter detailing concerns with recommendation that

school develops

remediation plan

Year Two (FY19)
Level Two: Notice
of Deficiency
Result: letter detailing
deficiencies with
requirement that school
develops remediation

Year Three (FY20)
Level Three: Notice
of Probation Status
Result: letter detailing
reasons for status with
a Performance
Improvement Plan
mandated by ACNW

Year Four (FY21)
Level Four: Notice
of Charter Review
Result: consideration by
ACNW board to revoke
or not revoke charter or
to impose lesser
sanctions

Year Five (FY22)

Reauthorization Decision by ACNW Board of Directors

Probationary Contract (1st Cycle)

FY17 Academic Data Year One (FY18)
Level One: Notice
of Concern
Result: letter detailing
concerns with
recommendation that
school develops
remediation plan;
ACNW conducts at least
one focused site visit

Year Two (FY19)
Level Two: Notice
of Deficiency
Result: letter detailing
deficiencies with
requirement that school
develops remediation
plan;
ACNW conducts at least
two focused site visits

Year Three (FY20)

Reauthorization Decision by ACNW Board of Directors

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Probationary Contract (2nd Cycle)

FY17 Academic Data Year One (FY18)
Level Two: Notice
of Deficiency
Result: letter detailing
deficiencies with
requirement that school
develops remediation
plan:
ACNW conducts at least
two focused site visits

Year Two (FY19)
Level Four: Notice
of Charter Review
Result: consideration by
ACNW board to revoke
or not revoke charter or
to impose lesser
sanctions

Year Three (FY20)

Reauthorization Decision by ACNW Board of Directors

Proposed Guidelines

The Charter School
Division shall issue
interventions according to
ACNW's Range of
Interventions based upon
attainment of the
academic and academicrelated goals in the charter
contract. A charter school
shall be placed on
intervention if the school is
on track to be a candidate
for nonrenewal after its
annual academic
performance evaluation.



ILLINOIS STATE CHARTER SCHOOL COMMISSION

INTERVENTION APPROACHES





QUALITY AUTHORIZING: PRINCIPLE 1 - MAINTAIN HIGH STANDARDS

"Cultivate high-quality charter schools that meet identified educational needs."

23 Ill. Admin Code 650.100 (Principles & Standards of Quality Charter School Authorizers, National Association of Charter School Authorizers)





I've got an accountability and responsibility to do whatever I can to help this team win a ballgame,. Clint Hurdle

SCSC ACCOUNTABILITY SYSTEM

| PERFORMANCE RATINGS | | | | | |
|-----------------------|---|---|--|--|--|
| Rating | | Description | | | |
| Exceeds Standard | E | Acknowledges performance of the most successful schools. (Used only in the Academic section.) | | | |
| MEETS STANDARD | M | Communicates Commission's expectations for performance. | | | |
| BELOW STANDARD | В | Highlights schools that are not meeting performance expectations. | | | |
| Far Below Standard | F | Indicates need for high-stakes review. | | | |



SCSC - SCHOOL SUPPORT FRAMEWORK

- 1. Annual Strategic Plan
- 2. School Support Team leadership, data analysis & academic coaching
- 3. Five-week interval reports (data dashboards)
- 4. Bi-monthly -on-site and/or virtual check-ins
- 5. Resource support Quarterly Collaborative Sessions



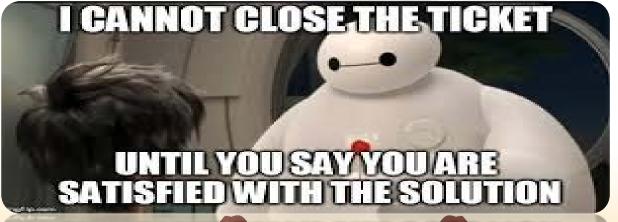


RESULTS ARE STILL COMING IN....

| | 2015-16 | 2016-17 |
|------------------|----------------|-------------------|
| CHARTER SCHOOL A | 14% Met/Exceed | 28 % Met/Exceed |
| CHARTER SCHOOL B | 31% Met/Exceed | 32.1 % Met Exceed |

- School Support Team: 2 day Quality Site Assessment
- Strategic Goals Expectation Leveling
- On-going Coaching and Support (4 months)







QUALITY AUTHORIZING: STANDARD 1 AGENCY COMMITMENT AND CAPACITY

A high-quality authorizer creates organizational structures and commits human and financial resources necessary to conduct its authorizing duties effectively and efficiently.





ARIZONA STATE BOARD FOR CHARTER SCHOOLS

INTERVENTION APPROACHES





ASBCS LANDSCAPE

- Number of charter schools = 545 (424 charters)
- Initial charters have a 15 year term
- Renewal charters have a 20 year term
- Performance Frameworks
 - Academic and financial performance reviewed annually
 - Operational performance monitored periodically with a final annual review





INTERVENTION POLICIES

Purpose: Confirm that the charter holder meet's the performance expectations as set forth and, when expectations are not being met, intervene through set policies to provide the charter holder the opportunity to demonstrate it is making progress towards the Board's expectations.

- First year of operation school visit and compliance review
- Academic Systems Review school visit during five-year interval review
- Demonstration of Sufficient Progress during annual academic monitoring
- Failing School Reviews
- Compliance checks of a charter's operational performance
- Audit package review to determine a charter's financial performance



DISCUSSION/QUESTIONS







CONTACT INFORMATION

- David Greenberg: greenberg@auduboncharterschools.org
- Shenita Johnson: Shenita.Johnson@illinois.gov
- Johanna Medina: Johanna. Medina@asbcs.az.gov
- Sherry Tracewski: Sherryt@qualitycharters.org





